



Agenda of the Special Meeting

Industrial Development Authority for the City of Tucson

Open Meeting: Pursuant to Arizona Revised Statutes Section 38-431.02, notice is hereby given to the general public and to the members of the Authority's Board of Directors that the Authority will hold a public meeting to discuss the following Agenda Items.

Meeting Details

Date: September 11, 2025
Time: 9:30 am - 10:00 a.m.

In-person: 600 S. Meyer, Tucson, AZ, 85701
Zoom: <https://us06web.zoom.us/j/84840348558>

Agenda Overview:

1. Call to Order & Mission Statement
2. Potential Approval of the Tucson House Bond
3. Call to Public
4. Adjournment

Agenda

1st Item: Call to Order & Mission Statement

Tucson IDA enables strategic, economic, and community development by providing financing and access to capital for projects and programs that benefit a thriving Tucson.

Called to Order:

2nd Item: Consider for Approval - Tucson House Bond

The Board will discuss and may consider a resolution granting final approval to, and authorizing the issuance of Multifamily Housing Revenue Construction/Permanent Notes (Tucson House Project), Series 2025, to be issued from time to time, pursuant to a plan of financing, in one or more tax-exempt and/or taxable series in an aggregate principal amount not to exceed \$102,500,000; authorizing the execution and delivery of a Funding Loan Agreement, a Borrower Loan Agreement, and a Regulatory Agreement and Declaration of Restrictive Covenants and approving the terms of such documents; authorizing related documents to be executed by the IDA; ratifying certain actions heretofore taken in connection with the Notes; and authorizing other actions necessary in connection with the issuance, execution, and delivery of such Notes and other matters related thereto.

3rd Item: Call to Public

4th Item: Adjourn

Announcements: Announcement of future meeting dates and other information concerning the Authority. **Call to the Public:** Please limit comments to **3 minutes**. Public comments will be at the discretion of the President. Persons wishing to address the Authority's Board of Directors are to request permission in advance and complete a **"Request to Address the Board"** card. **Further Information:** For further information, please contact Tucson IDA admin@tucsonida.org. **ADA Statement of Accommodations:** Persons with a disability may request a reasonable accommodation by contacting the IDA at admin@tucsonida.org. Requests should be made in sufficient time to allow for accommodating arrangements.